



State of Utah

DEPARTMENT OF COMMERCE
DIVISION OF CONSUMER PROTECTION

SUPPLEMENT TO UNIFIED REGISTRATION STATEMENT

(To be used only when the Unified Registration Statement is filed in place of the Charitable Organization Permit Application Form)

Annual Application fee: \$100.00 (Non-refundable)

Name of Charitable Organization

Date of Application

OFFICE USE ONLY

Date Issued: _____

Permit Number: _____

Approved: _____

Exempt: _____

Denied: _____

Expiration: _____

Percentage of total contributions that are projected to benefit the charitable purpose: _____

Please mark the appropriate box:

☐ INITIAL
APPLICATION

☐ RENEWAL
APPLICATION

If you have any questions, please contact the Division at (801) 530-6601.

Please return the completed application form to:

Department of Commerce
Division of Consumer Protection
160 East 300 South
SM Box 146704
Salt Lake City, Utah 84114-6704

NOTE: The Charitable Solicitation permit will expire annually on the earlier of January 1, April 1, July 1, or October 1 following the completion of 12 months after the date of initial issuance.

Jun2005

STATE OF UTAH

SUPPLEMENT TO UNIFIED REGISTRATION STATEMENT

If the Unified Registration Statement (URS) for Charitable Organizations is filed in lieu of the Charitable Organization Permit Application Form, this supplement must be completed in its entirety and attached to the URS. Use additional sheets if necessary. For definitions of professional fundraiser, professional fund raising counsel or consultant, commercial co-venturer, vending device, contributions, etc. refer to the Charitable Solicitations Act, U.C.A. § 13-22-2 (1953, as amended). This form does not need to be completed if the Division's Charitable Organization Permit Application form is used.

1. Contact Name: _____ Phone: _____
2. State the percentage of contributions that remained available in previous year for application to the charitable purposes declared in the URS, paragraph 22 (100% minus line 22(g) of the URS):
_____%
3. For each method of solicitation described in paragraph 10 of the URS, state the projected length of time that each solicitation will be conducted, together with the dates of commencement and termination.
4. Paragraph 17 of the URS must be completed by stating the name, address and telephone number of the Charitable Organization's registered agent. (The registered agent does not need to reside in Utah.)
5. If your organization uses vending devices, stated the following information:
 - a. Type of vending devices used: _____
 - b. Location(s) of vending devices: _____
 - c. Length of time vending devices will be used: _____
6. In addition to the documents requested in the URS and its Appendix, please enclose copies of the following documents:
 - a. Telephone transcript to be sued in solicitation, if applicable.
 - b. Current contract with Parent Foundation, if applicable.
 - c. Any order or judgment resulting from an injunction or criminal conviction disclosed in the URS.
 - d. Any voluntary agreement of compliance disclosed in the URS.
 - e. A copy of the IRS determination letter granting exempt status.

7. If either the charitable organization or its parent foundation will be using the services of a professional fund raiser or of a professional fund raising counsel or consultant, it is acknowledged that fund raising in the state of Utah will not commence until both the charitable organization, its parent foundation, if any, and the professional fund raiser or professional fund raising counsel or consultant are registered and in compliance with the Utah Charitable Solicitations Act.

DATED: _____

APPLICANT:

BY _____
ITS